



2026H1 Earnings Results





Safe Harbor Notice

- Our statements of market overviews, financial results, and forward-looking statements are based on current expectations and assumptions regarding anticipated developments and other factors affecting YFYCPG.
- Our operations and financial performance may differ materially from those expressed or implied in the forward-looking statements. Risks and uncertainties to which our forward-looking statements are including, without limitation, market demand, policy risks, regulations, economic changes and other uncertainties beyond our control.
- We undertake no obligation to update or revise publicly any forward-looking statements, whether because of new information, future events or otherwise, except to the extent required by law.

Financial Results



Our History

2020~



- 2025 "Delight Hanging Pull-Out Kitchen Towels" Hang anywhere, pull anytime. Perfect for wiping anywhere. Food-grade certified for safe food contact. An excellent value choice.
- "Orange House Free & Clear 3 in 1 Enzyme Dishwasher Tablet" No fragrance, no harmful substances, effectively breaks down dish stains, suitable for all types of dishwashers.
- 2024 "Mayflower paper packaged interfold tissue -boldly thick ", the first all paper packaging for sustainable recycling and environment-friendly.
- "Orange House Laundry Detergent Pods-Odor Remover" using technology to remove odors. Member of Taiwan Environmental Sustainability High Dividend Indices.
- 2023 "Orange House Nature Laundry Pod " using multiple purification technology to wash away the 7 major allergens.
- 2022 "Mayflower thick interfold tissues", the top leader with expansion to meet consumers' needs Mayflower Ultimate two plys interfold tissue paper.
- "Orange House" launched mild sterilizing and degreasing cleanser.
- "Delight easy use kitchen towel", the multi-function for convenience.
- BOD approved capital appropriations of NTD 1.01bn for acquiring manufacturing machineries and equipments.
- 2021 IPO, Listing on TWSE(capital-in-paid: NTD 2.67bn)
- 2020 Launched the "Orange House" anti-virus detergent



All paper packaging



2009~2019



- 2019 Led the market with the launch of "Mayflower thick interfold tissues"
- 2018 "Delight" entered mid-range cleaning products market
- 2017 Ever Growing Agriculture Bio-Tech Co., Ltd. Inaugurated the new EEWH plant
- 2015 Launched new brand " Fresh Sense "
- 2009 "Orange House" entered the natural cleaning products market
- 2004 Merged Qing Shui plant from P&G Taiwan including two brands "Tender" and "Delight"

1968~1995

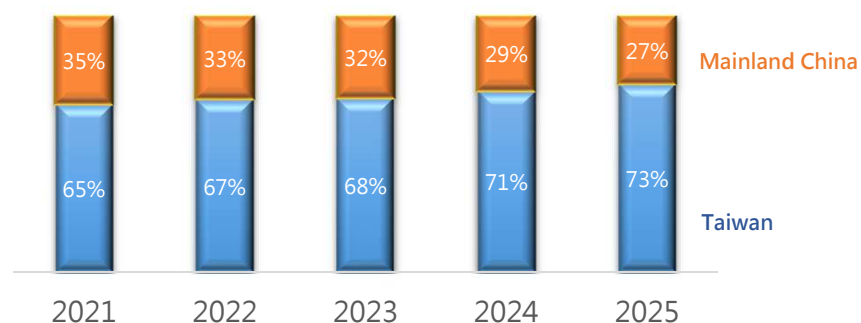


- 1995 Entered the Shanghai market and became the 1st Taiwanese paper plant expanding overseas operations
- 1986 The establishment of YFYCPG
- 1972 Produced the 1st embossed toilet paper in Taiwan
- 1968 Created the toilet paper brand " Mayflower "

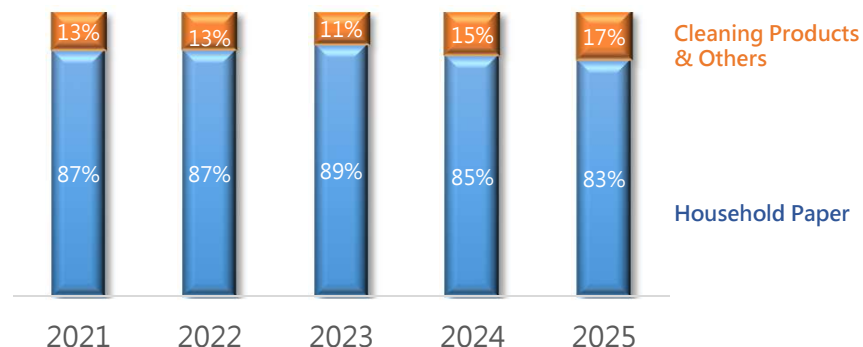


Sales Breakdown and Margins

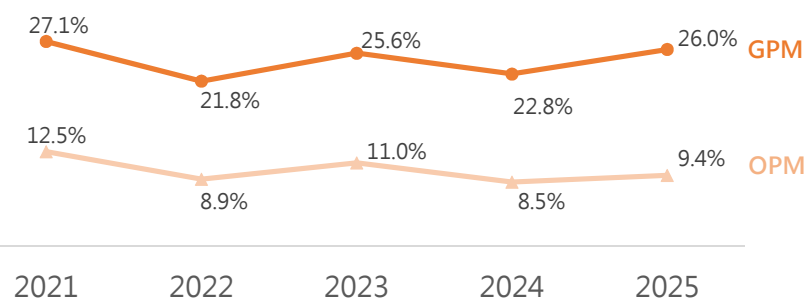
Sales breakdown by Region



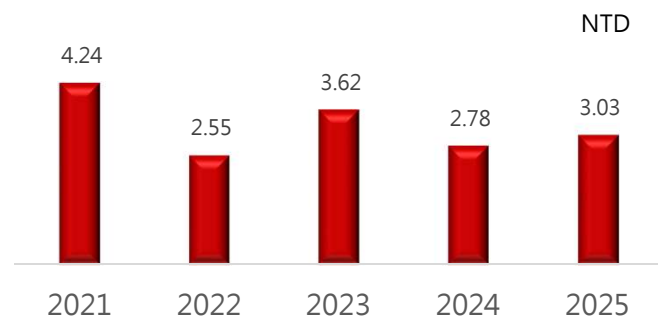
Sales breakdown by Product Mix



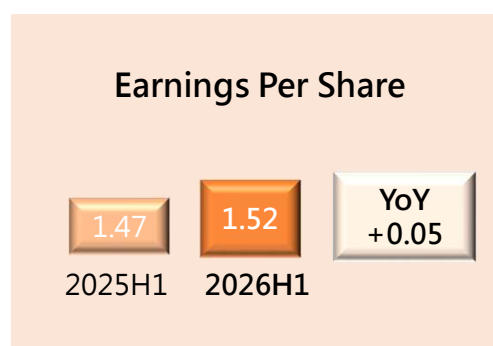
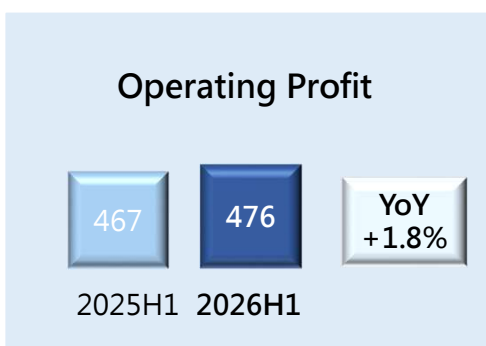
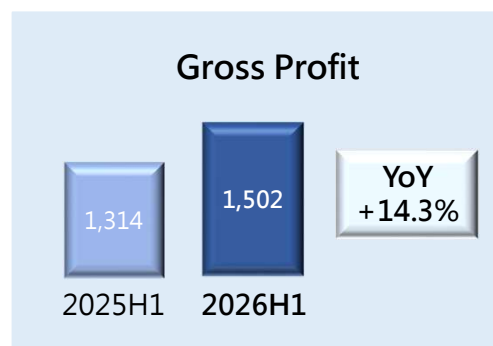
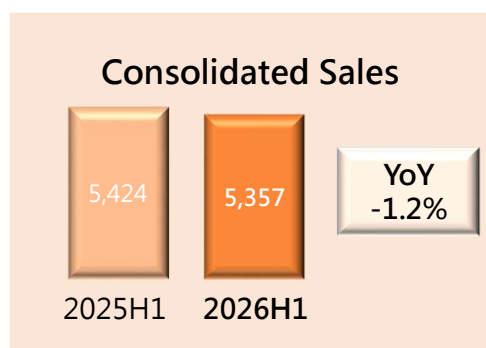
GPM/OPM



EPS



2026H1 Consolidated Results



Unit: NTD mn, except EPS in dollars

Key Highlights

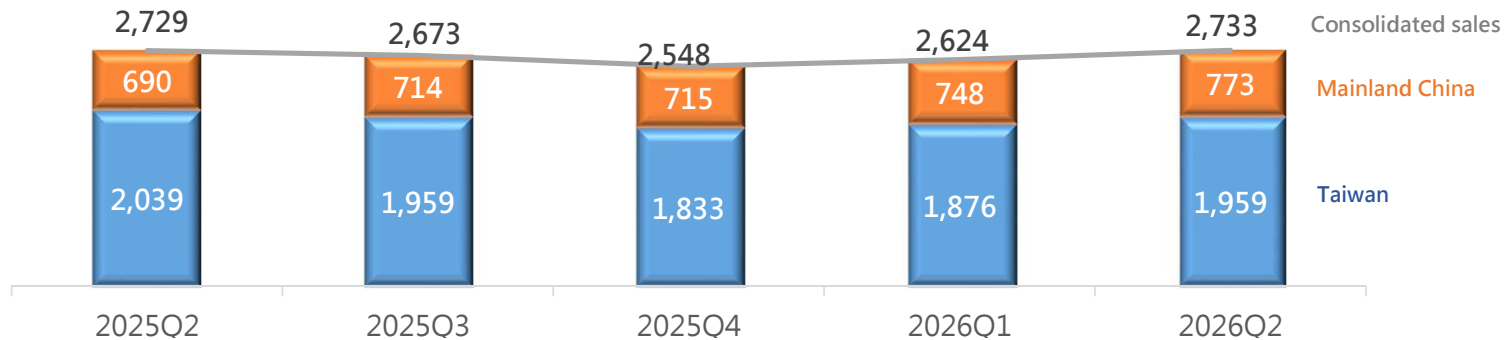
Market Headwinds *Resilient Performance*

- 2026 H1 sales declined slightly amid global market and geopolitical headwinds.
- Strengthened long-term strategic investments in brand building, channel expansion, new product development, and supply chain automation.
- 2026 H1 EPS increased alongside product mix and channel optimization, reflecting business resilience.

Quarterly Financial Results

Quarterly consolidated sales

Unit: NTD mn, except EPS in dollars

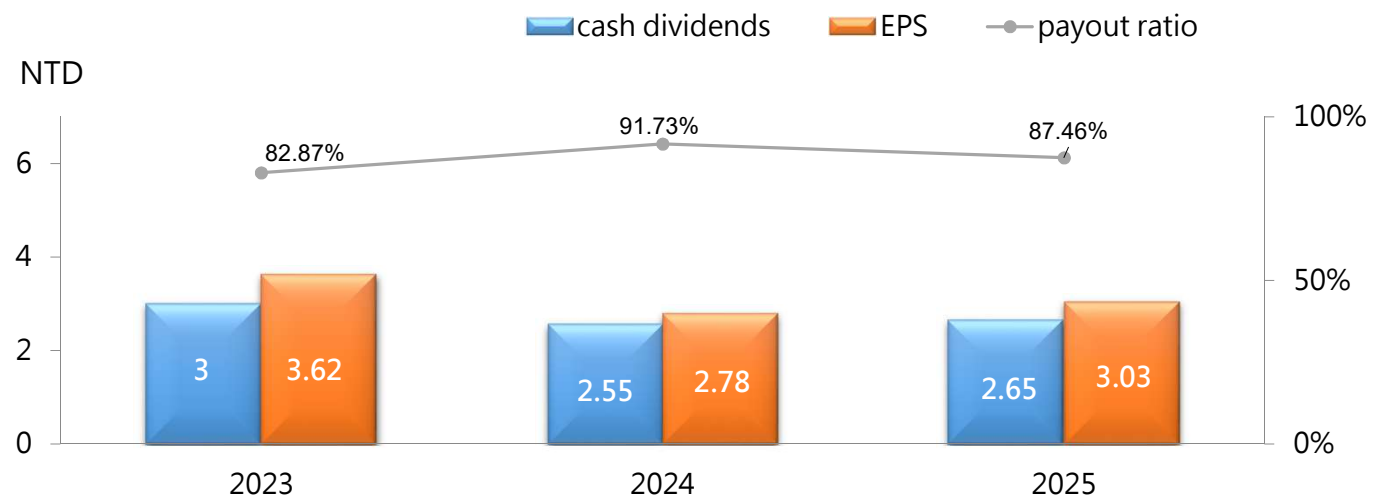


Quarterly EPS



Going forward, we will continue to employ innovative strategies, strengthen product portfolio and optimize cost structure, with the aim of driving profit growth.

Dividends



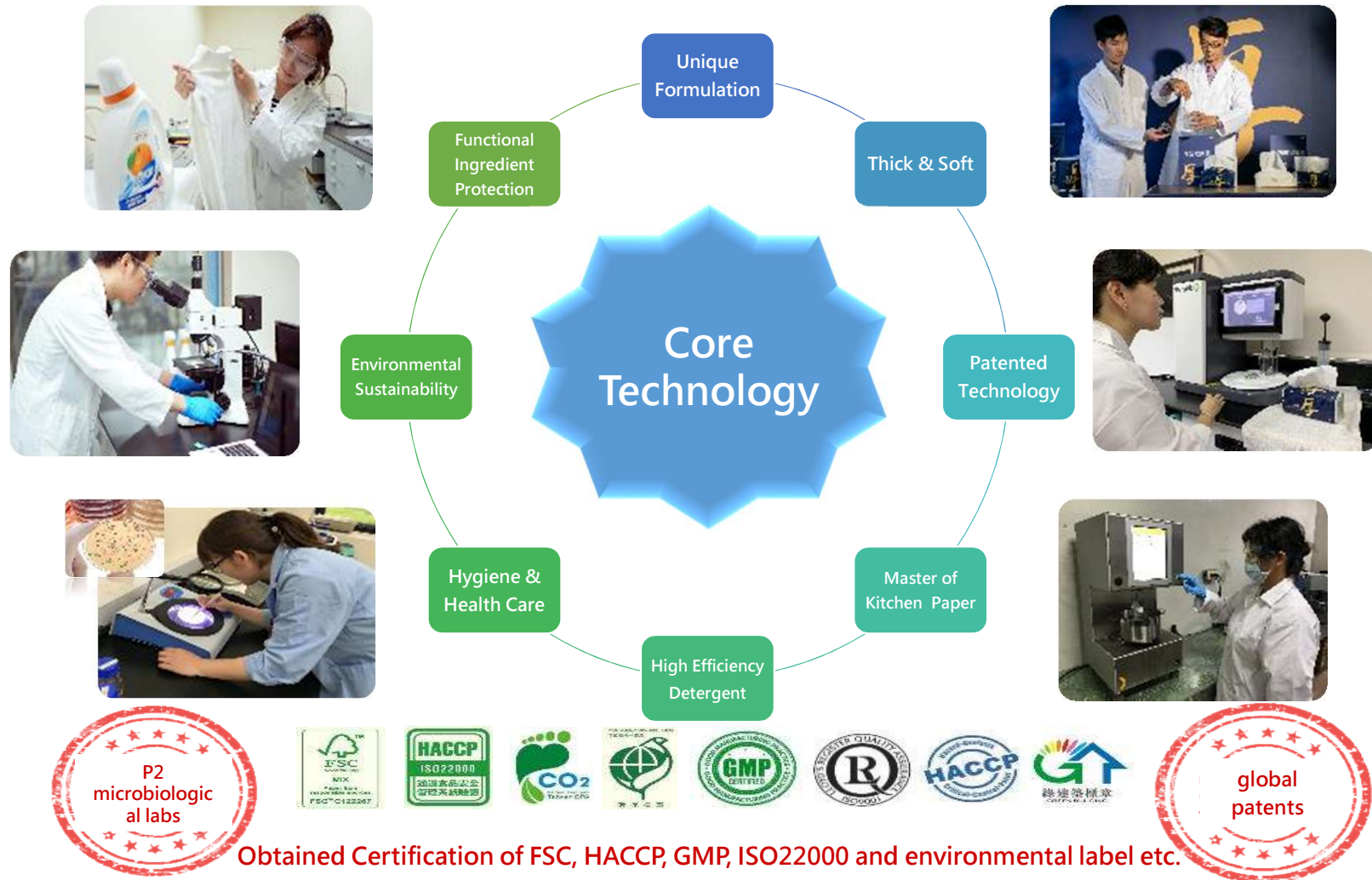
- We adopt steady dividend policy to distribute dividends to our shareholders.

Outlook



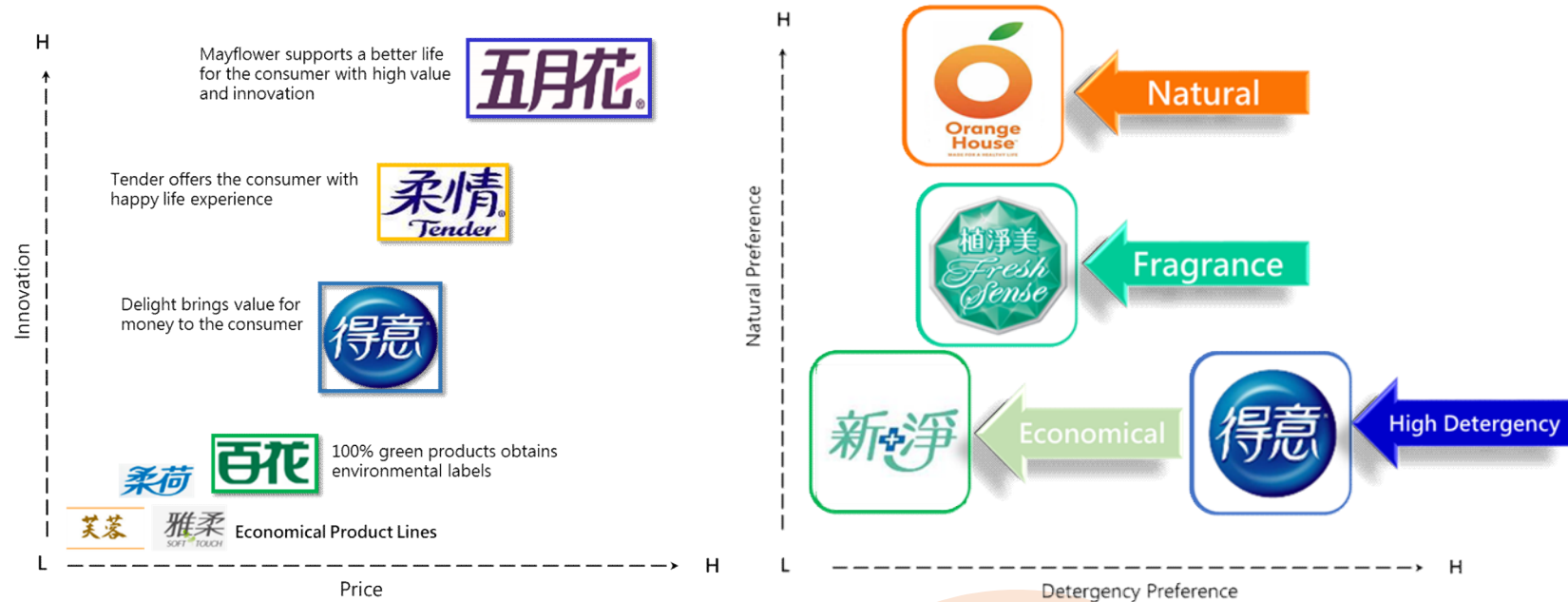
Our Strengths

Purity and Quality are guaranteed by certified ingredients and our analysis.



Our Brands

We meet diversified consumers' needs and create differentiated value by our multi brands and innovated products.



Our Channel Advantage



Growing Trend Leader

- **Focus on Diversified and Core Categories**

- ✓ Focus on differentiation, high-growth and high-margin categories e.g. Natural laundry capsules, interfold kitchen towel and interfold tissues with soft, fluffy and 3D embossing
- ✓ Become the master of kitchens and bathrooms tissue supplies

- **Expand Potential Cleaning Products**

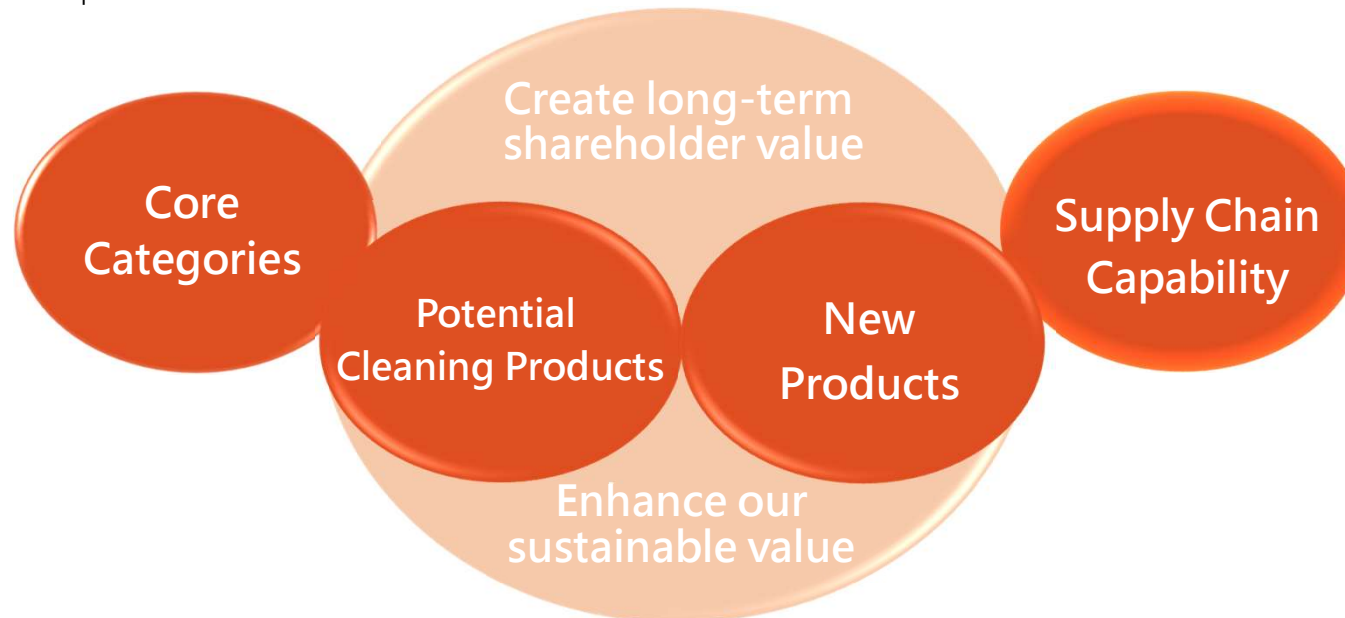
- ✓ Increase penetration rate by expanding brands with mainstream needs and eco-friendly products
- ✓ Integrate Taiwan and Mainland China marketing resources
- ✓ Develop overseas markets

- **Enlarge New Products**

- ✓ Develop pet products
- ✓ Expand personnel cleaning products and household fragrance

- **Enhance Capability of Supply Chain**

- ✓ Automatic Production
- ✓ Build partnership of purchasing, warehousing and logistics



Our Sustainable Development

We can move forward together toward a safer, healthier, and more fulfilling life for all.

E

Energy Transition Environmental Stewardship

- Completed two phases of fuel replacement, implementing coal with natural gas and biomass energy
- Reduced carbon emissions through lower coal usage and achieved paper industry recipient of "Preferred Rate A"
- Expanded the use of environmentally friendly raw materials

S

Empowering People Enriching Lives

- Building a workplace where employees can thrive
- Extending our impact beyond the workplace through environmental education, family support and community outreach
- Promoting the "Good Life Goals" to encourage sustainable lifestyles

G

Strengthening Governance for Sustainable Growth

- Embedding sustainability into corporate management
- Conducting regular sustainability and functional evaluations of the Board
- Established a dedicated Functional Committee to further strengthen governance oversight

- Achieved "Preferred Rate Grade A" qualification under Taiwan's Ministry of Environment Voluntary Carbon Reduction Program in 2025
- Completed Scope 3 GHG verification ahead of schedule in Taiwan
- Awarded 2025 《HR Asia》 Best Companies to Work for in Asia for five consecutive years
- Received 2025 TCSA Awards: "Sustainability Report Silver Award" and "Integrated Sustainability Performance Award — Outstanding Sustainable Enterprise"
- Achieved 2025 CDP Climate Change "B" rated
- TIPS A certified — advancing intellectual property management and R&D capabilities
- 2025 Sustainability Report TCFD & SASB aligned, externally assured by BSI Taiwan

*Externally assured since 2021. TCFD and SASB disclosures added since 2022.



Thank you