



YFYCPG

6790 TT

2025 9M Earnings Results





Safe Harbor Notice

- Our statements of market overviews, financial results, and forward-looking statements are based on current expectations and assumptions regarding anticipated developments and other factors affecting YFYCPG.
- Our operations and financial performance may differ materially from those expressed or implied in the forward-looking statements. Risks and uncertainties to which our forward-looking statements are including, without limitation, market demand, policy risks, regulations, economic changes and other uncertainties beyond our control.
- We undertake no obligation to update or revise publicly any forward-looking statements, whether because of new information, future events or otherwise, except to the extent required by law.

Financial Results



Our History

2020~



- 2025 "Delight Hanging Pull-Out Kitchen Towels" Hang anywhere, pull anytime. Perfect for wiping anywhere. Food-grade certified for safe food contact. An excellent value choice.
- "Orange House Free & Clear 3 in 1 Enzyme Dishwasher Tablet" No fragrance, no harmful substances, effectively breaks down dish stains, suitable for all types of dishwashers.
- 2024 "Mayflower paper packaged interfold tissue -boldly thick ", the first all paper packaging for sustainable recycling and environment-friendly.
- "Orange House Laundry Detergent Pods-Odor Remover" using technology to remove odors. Member of Taiwan Environmental Sustainability High Dividend Indices.
- 2023 "Orange House Nature Laundry Pod " using multiple purification technology to wash away the 7 major allergens.
- 2022 "Mayflower thick interfold tissues", the top leader with expansion to meet consumers' needs Mayflower Ultimate two plys interfold tissue paper.
- "Orange House" launched mild sterilizing and degreasing cleanser.
- "Delight easy use kitchen towel", the multi-function for convenience.
- BOD approved capital appropriations of NTD 1.01bn for acquiring manufacturing machineries and equipments.
- 2021 IPO, Listing on TWSE(capital-in-paid: NTD 2.67bn)
- 2020 Launched the "Orange House" anti-virus detergent



All paper packaging



2009~2019



- 2019 Led the market with the launch of "Mayflower thick interfold tissues"
- 2018 "Delight" entered mid-range cleaning products market
- 2017 Ever Growing Agriculture Bio-Tech Co., Ltd. Inaugurated the new EEWH plant
- 2015 Launched new brand " Fresh Sense "
- 2009 "Orange House" entered the natural cleaning products market
- 2004 Merged Qing Shui plant from P&G Taiwan including two brands "Tender" and "Delight"

1968~1995

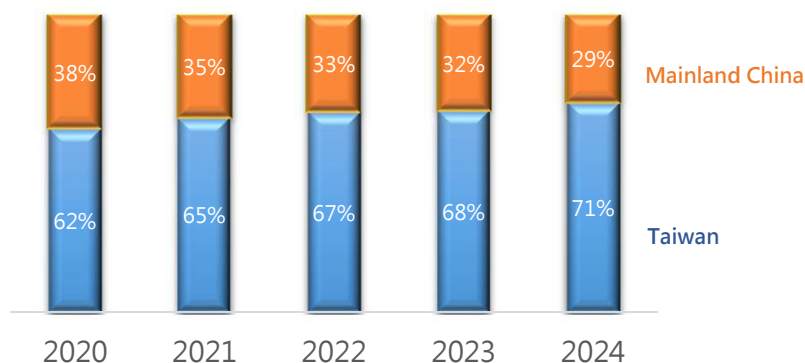


- 1995 Entered the Shanghai market and became the 1st Taiwanese paper plant expanding overseas operations
- 1986 The establishment of YFYCPG
- 1972 Produced the 1st embossed toilet paper in Taiwan
- 1968 Created the toilet paper brand " Mayflower "

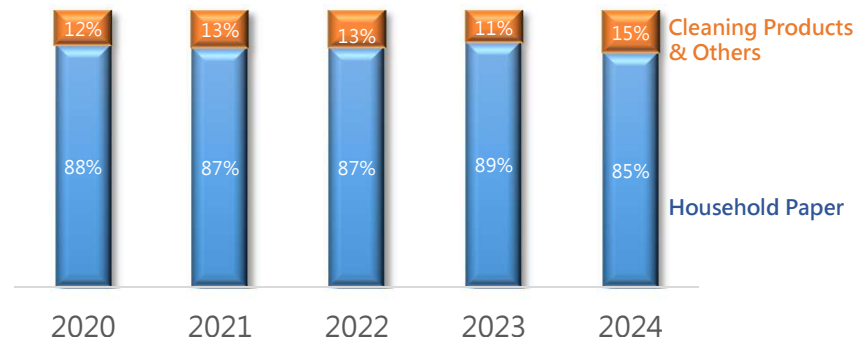


Sales Breakdown and Margins

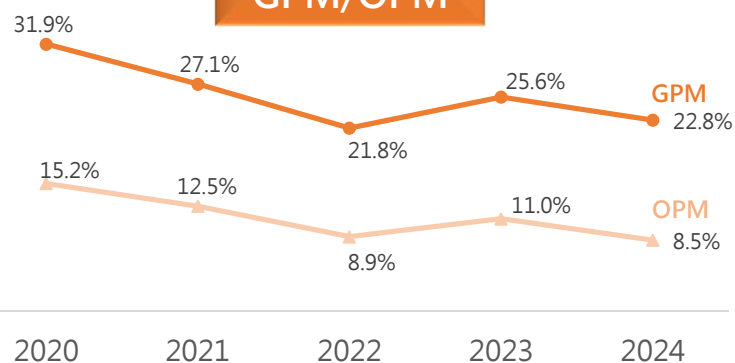
Sales breakdown by Region



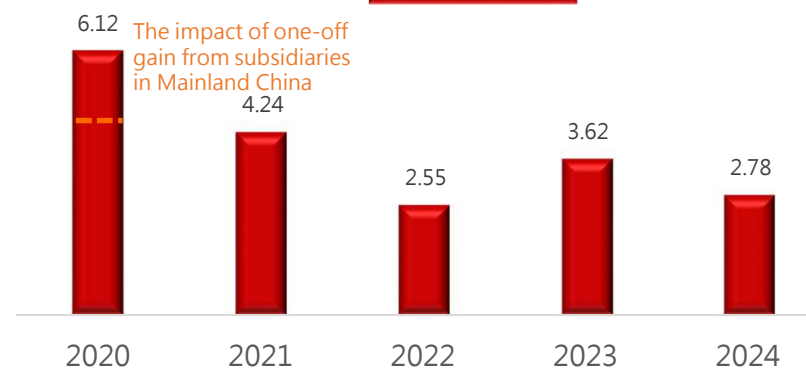
Sales breakdown by Product Mix



GPM/OPM



EPS





2025 9M Financial Results

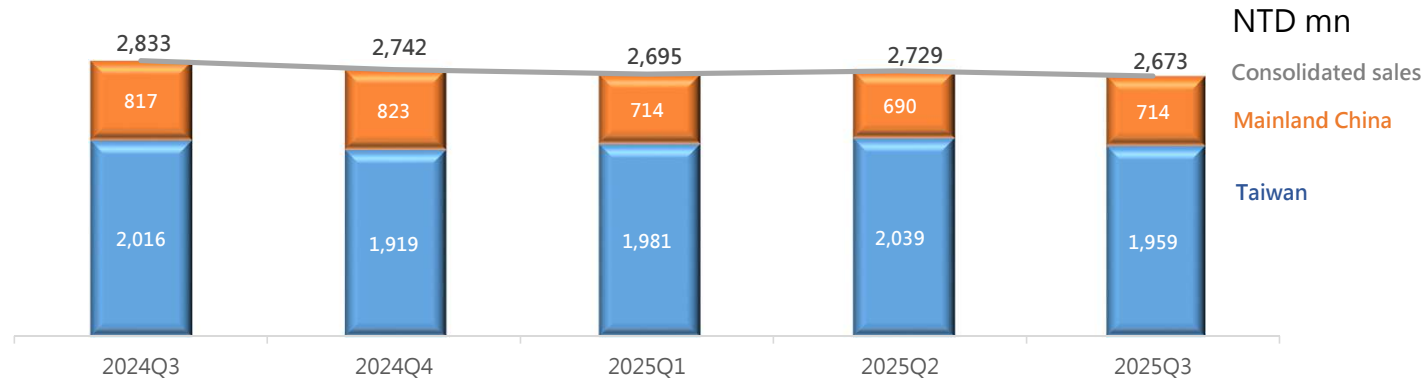
NTD thousand

	2024 9M		2025 9M		YOY
	amount	%	amount	%	
Sales	8,154,805	100.0%	8,097,291	100.0%	-0.7%
Gross Profits	1,875,143	23.0%	1,989,671	24.6%	6.1%
Expenses	1,165,682	14.3%	1,279,515	15.8%	9.8%
Operating Profits	709,461	8.7%	710,156	8.8%	0.1%
Non-Operating Profits	28,407	0.3%	40,272	0.5%	41.8%
Profits before tax	737,868	9.0%	750,428	9.3%	1.7%
Net Profits	585,843	7.2%	596,566	7.4%	1.8%
Net Profits attributable to owners of the Company	581,528	7.1%	596,147	7.4%	2.5%
EPS(NTD)	2.18		2.23		0.05

- 2025 9M consolidated sales decreased slightly , whereas net profits attributable to owners of the Company increased, mainly driven by profit portfolio optimization.

Quarterly Financial Results

Quarterly consolidated sales

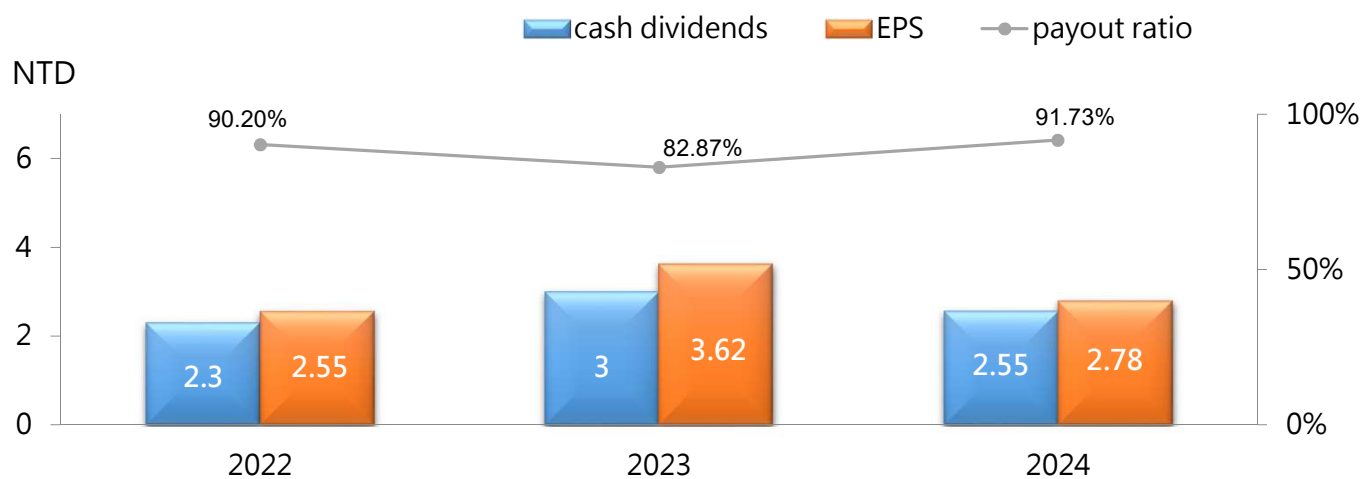


Quarterly EPS



Going forward, we will continue to employ innovative strategies, strengthen product portfolio and optimize cost structure, with the aim of driving profit growth.

Dividends



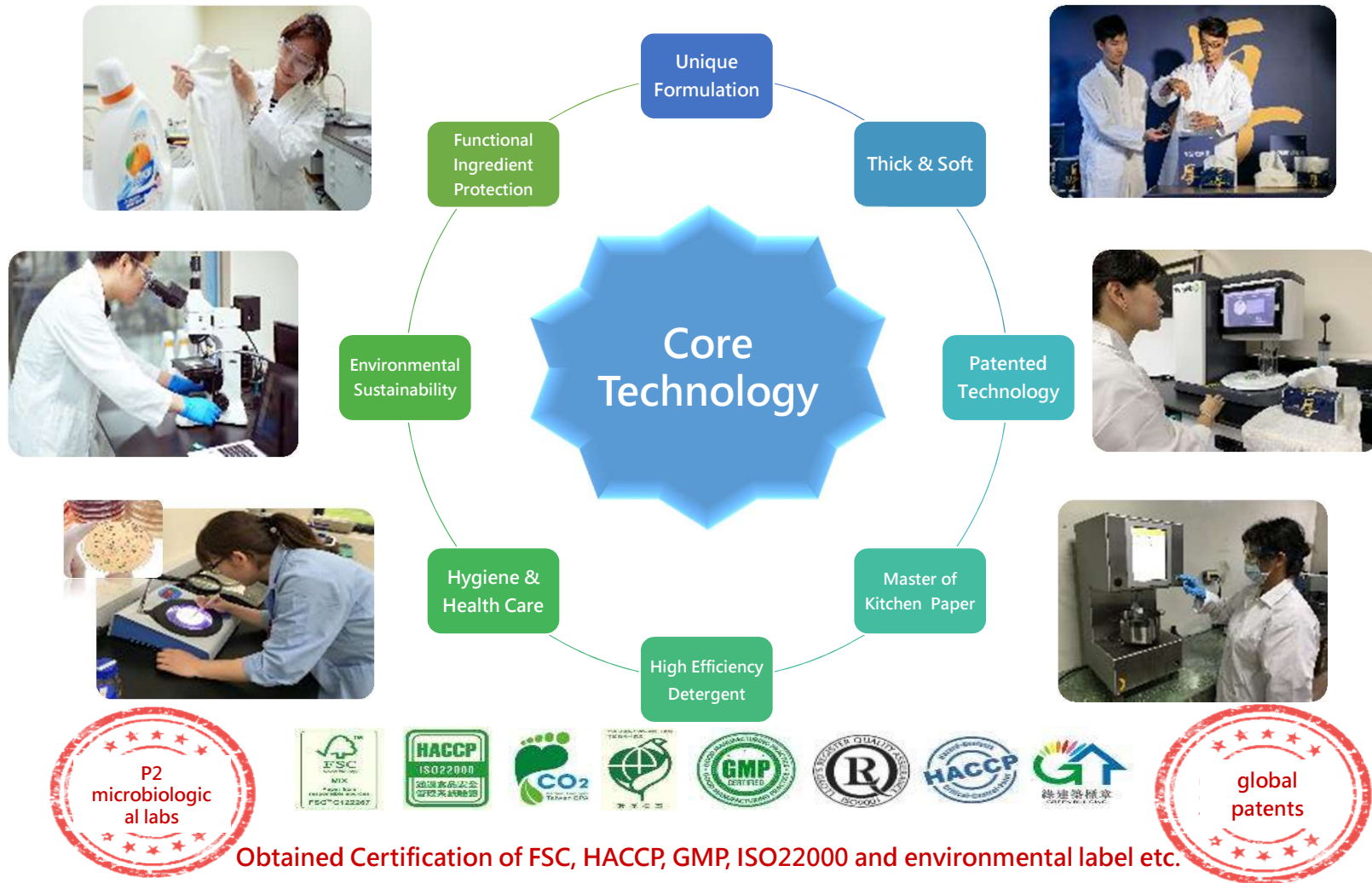
We adopt steady dividend policy to distribute dividends to our shareholders.

Outlook



Our Strengths

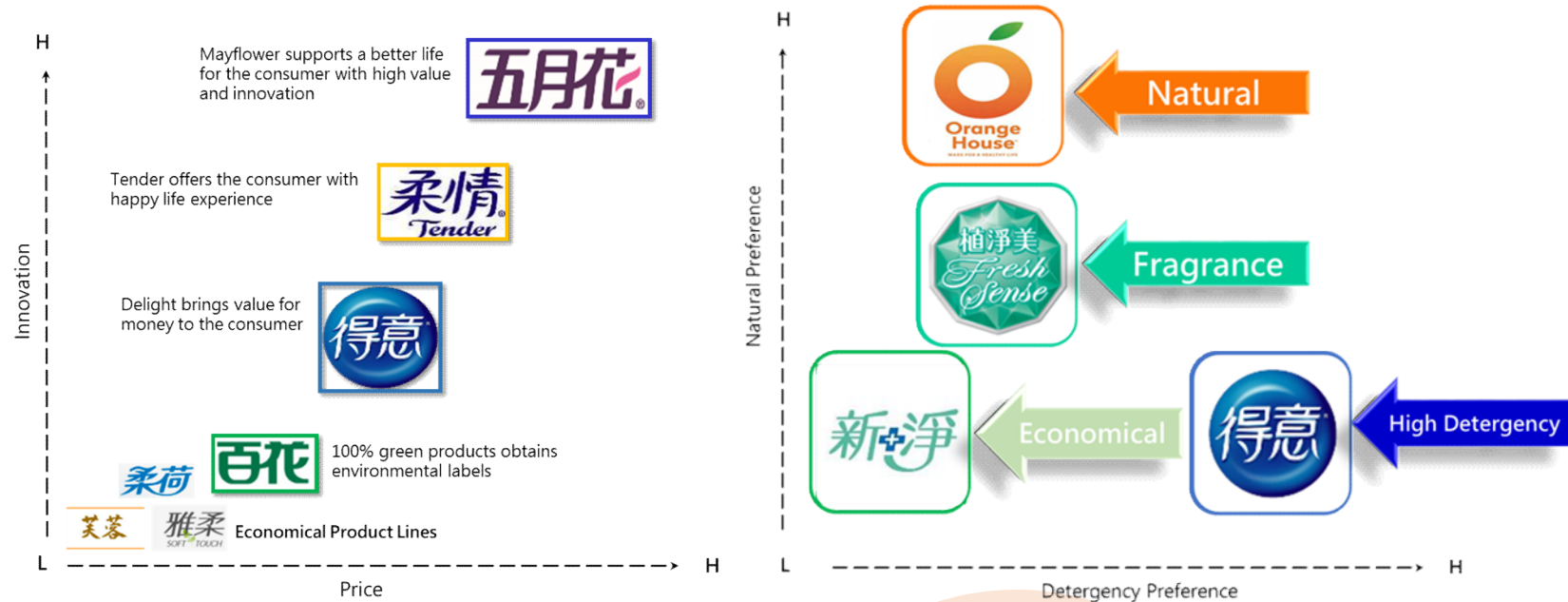
Purity and Quality are guaranteed by certified ingredients and our analysis.



Obtained Certification of FSC, HACCP, GMP, ISO22000 and environmental label etc.

Our Brands

We meet diversified consumers' needs and create differentiated value by our multi brands and innovated products.



Our Channel Advantage



Growing Trend Leader

- **Focus on Diversified and Core Categories**

- ✓ Focus on differentiation, high-growth and high-margin categories e.g. Natural laundry capsules, interfold kitchen towel and interfold tissues with soft, fluffy and 3D embossing
- ✓ Become the master of kitchens and bathrooms tissue supplies

- **Expand Potential Cleaning Products**

- ✓ Increase penetration rate by expanding brands with mainstream needs and eco-friendly products
- ✓ Integrate Taiwan and Mainland China marketing resources
- ✓ Develop overseas markets

- **Enlarge New Products**

- ✓ Develop pet products
- ✓ Expand personnel cleaning products and household fragrance

- **Enhance Capability of Supply Chain**

- ✓ Automatic Production
- ✓ Build partnership of purchasing, warehousing and logistics



Our Sustainable Development

A Safe and Healthy Life

E

Energy Transformation Environment Protection

- Committed to resource management
- Reduced greenhouse gas emissions
- Use environmentally friendly raw materials

S

Create a better life together

- Create a Happy Workplace
- Symbiosis and Co-prosperity with Society
- Good Life Goals Initiative

G

Promote sustainable management

- Ensure sustainable management with Sustainability at Its Core
- Self-evaluation of the Board of Directors, Audit Committee, and Remuneration Committee
- Established Functional Committee

- Participated in CDP Climate Change Questionnaire and received 'Climate Change' B Management Level recognition.
- Passed TIPS A-level certification in 2024 since we focus on intellectual property rights to enhance patent quality and R&D efficiency.
- Followed by TCFD and SASB standards, 2024 Sustainability Report received assurance from BSI Taiwan.
- Awarded the 《HR Asia》 for the fourth time of 2024 Best Companies to Work for in Asia.
- Awarded the TCSA (Taiwan Corporate Sustainability) Award for the "Sustainability Report-Gold Level "and the Comprehensive Sustainability Performance "Taiwan Top 100 Sustainable Benchmark Enterprise Award"



Thank you