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2024Q1 Earnings Results



Safe Harbor Notice

- Our statements of market overviews, financial results, and forward-looking statements are based on current expectations and assumptions regarding anticipated developments and other factors affecting YFYCPG.
- Our operations and financial performance may differ materially from those expressed or implied in the forward-looking statements. Risks and uncertainties to which our forward-looking statements are including, without limitation, market demand, policy risks, regulations, economic changes and other uncertainties beyond our control.
- We undertake no obligation to update or revise publicly any forward-looking statements, whether because of new information, future events or otherwise, except to the extent required by law.



Financial Results



Our History

2020~



- 2024 – Member of Taiwan Environmental Sustainability High Dividend Indices
- 2023 -" Orange House Nature Laundry Pod " using multiple purification technology to wash away the 7 major allergens
- 2022 -"Mayflower thick interfold tissues", the top leader with expansion to meet consumers' needs
 - Mayflower Ultimate two plys interfold tissue paper
 - "Orange House" launched mild sterilizing and degreasing cleanser
 - "Delight easy use kitchen towel", the multi-function for convenience
 - BOD approved capital appropriations of NTD 1.01bn for acquiring manufacturing machineries and equipments
- 2021 -Received the 6th Taiwan Mittelstand Award organized by the ROC Mistry of economic Affairs
- IPO, Listing on TWSE(capital-in-paid: NTD 2.67bn)
- 2020 Launched the "Orange House" anti-virus detergent



2009~2019



- 2019 Led the market with the launch of "Mayflower thick interfold tissues"
- 2018 "Delight" entered mid-range cleaning products market
- 2017 Ever Growing Agriculture Bio-Tech Co., Ltd. Inaugurated the new EEWH plant
- 2015 Launched new brand " Fresh Sense "
- 2009 "Orange House" entered the natural cleaning products market
- 2004 Merged Qing Shui plant from P&G Taiwan including two brands " Tender" and "Delight"

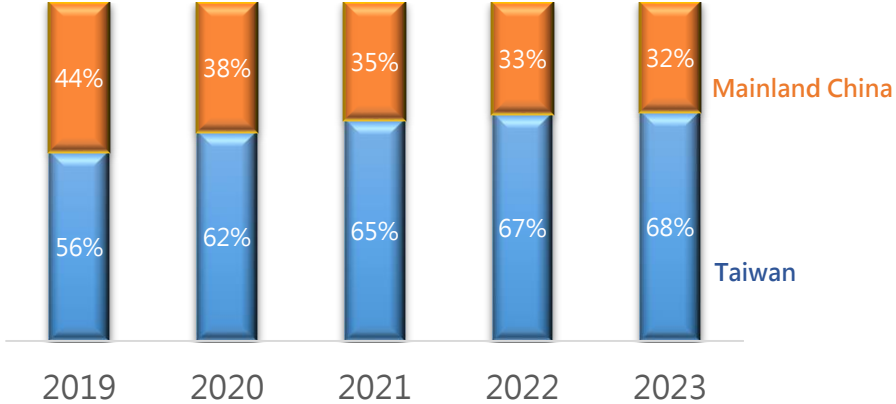
1968~1995



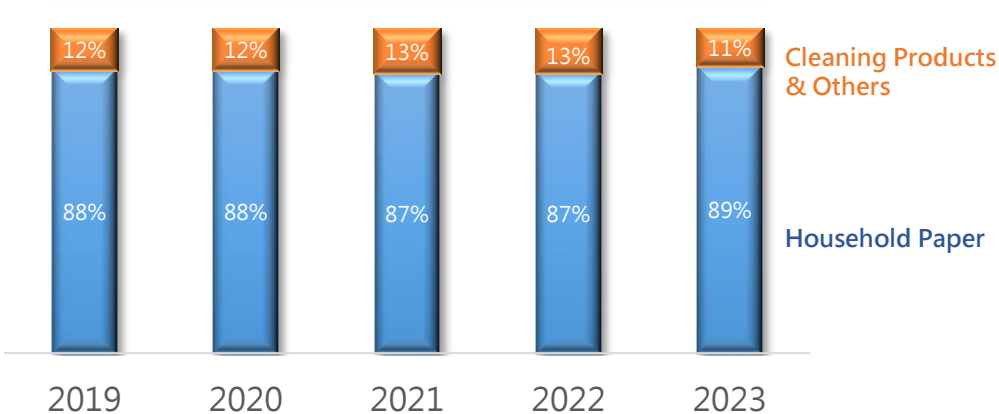
- 1995 Entered the Shanghai market and became the 1st Taiwanese paper plant expanding overseas operations
- 1986 The establishment of YFYCPG
- 1972 Produced the 1st embossed toilet paper in Taiwan
- 1968 Created the toilet paper brand " Mayflower "

Sales Breakdown and Margins

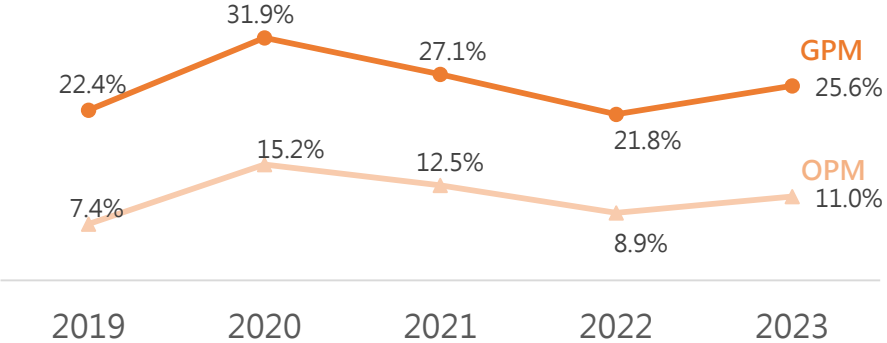
Sales breakdown by Region



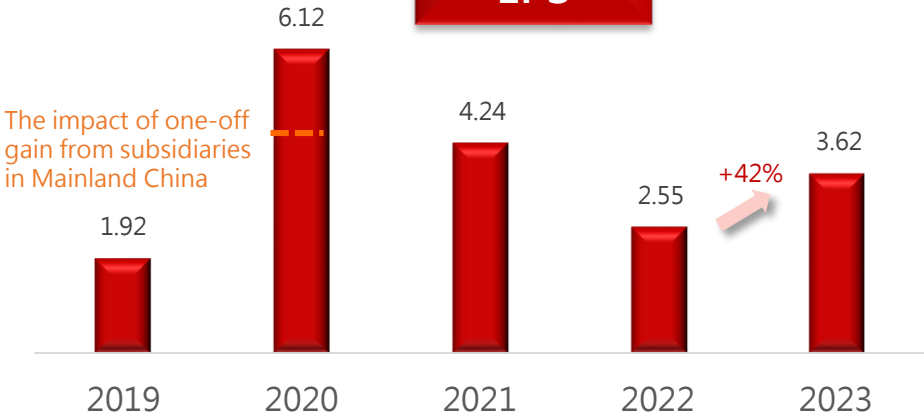
Sales breakdown by Product Mix



GPM/OPM



EPS



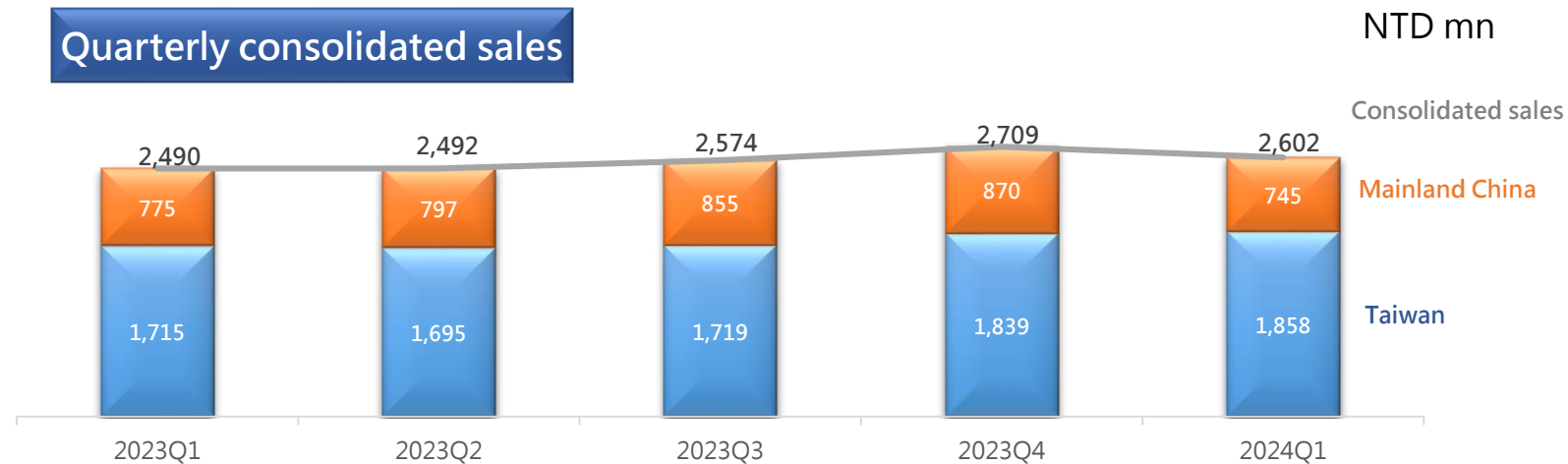
2024Q1 Financial Results

NTD thousand

	2023Q1		2024Q1		YOY
	amount	%	amount	%	
Sales	2,489,525	100.0%	2,602,460	100.0%	4.5%
Gross Profits	513,397	20.6%	691,151	26.6%	34.6%
Expenses	367,920	14.8%	376,204	14.5%	2.3%
Operating Profits	145,477	5.8%	314,947	12.1%	116.5%
Non-Operating Profits	15,290	0.6%	-9,106	-0.3%	
Profits before tax	160,767	6.5%	305,841	11.8%	90.2%
Net Profits	117,956	4.7%	249,371	9.6%	111.4%
Net Profits attributable to owners of the Company	117,049	4.7%	248,783	9.6%	112.5%
EPS(NTD)	0.44		0.93		0.49

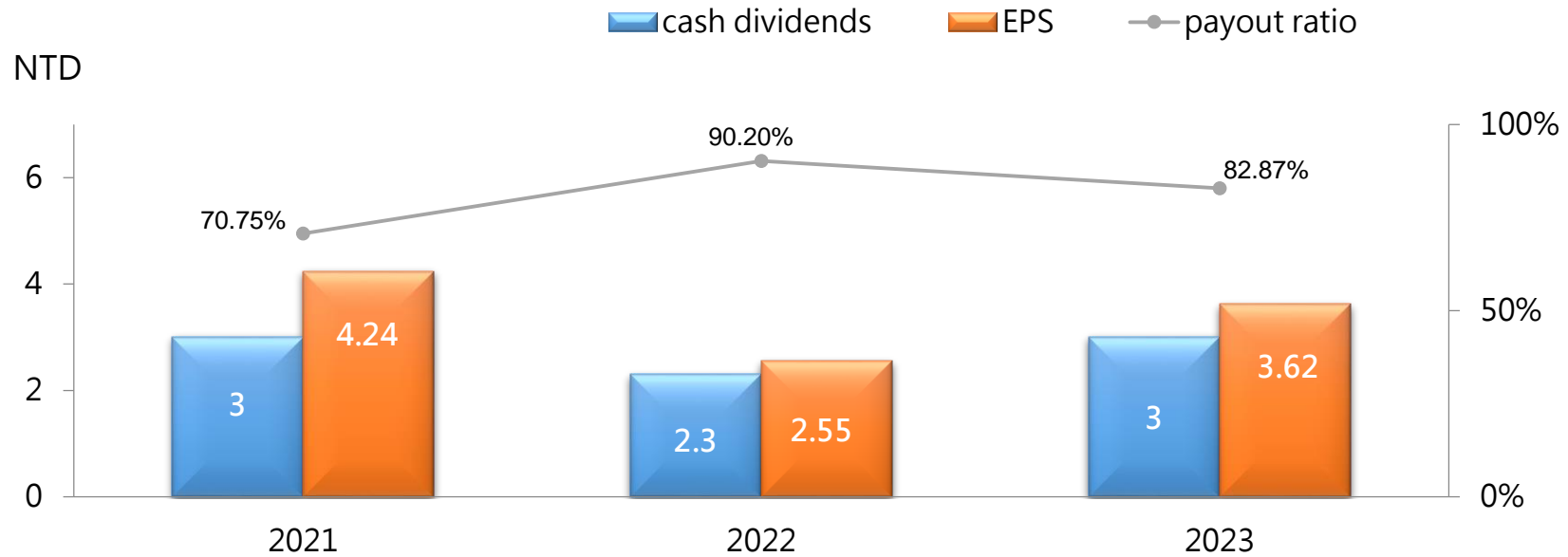
- 2024Q1 consolidated sales increased due to successful product launches and strong attraction of our brands to consumer.
- 2024Q1 net profits attributable to owners of the Company increased driven by sales growth and growth in gross profits and operating profits, mainly due to the adjustment of product structure for quality enhancement and the good profit optimization.

Quarterly Financial Results



- We will continue to optimize better mix and cost savings for profits growth by innovation strategy and observation of the trend for raw material and energy costs.

Dividends



- 2023 cash dividends of NT\$3 per share have been approved by the Board Meeting and will be presented for ratification at 2024 AGM.
- We adopt steady dividend policy to distribute dividends to our shareholders.

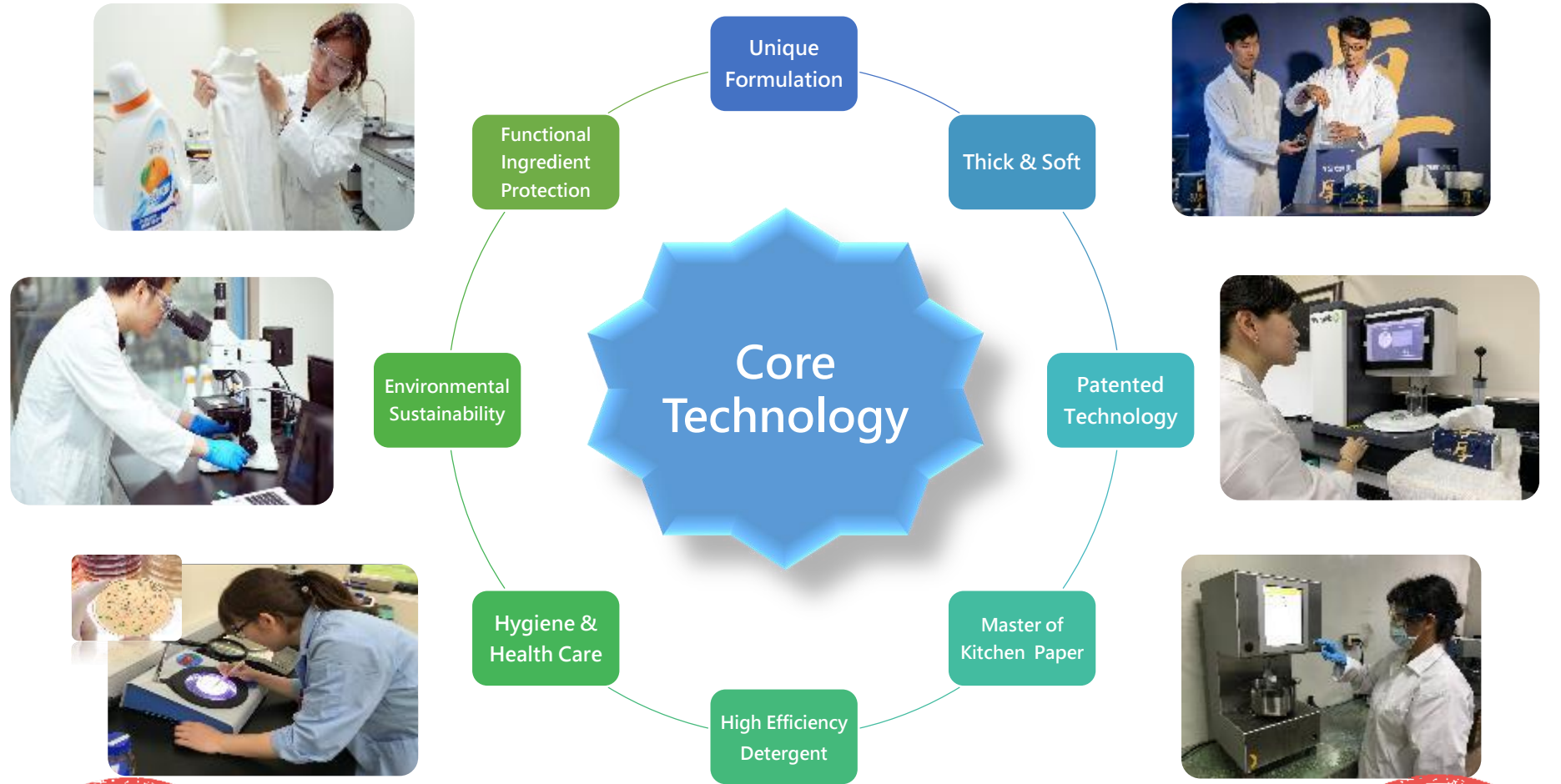


Outlook



Our Strengths

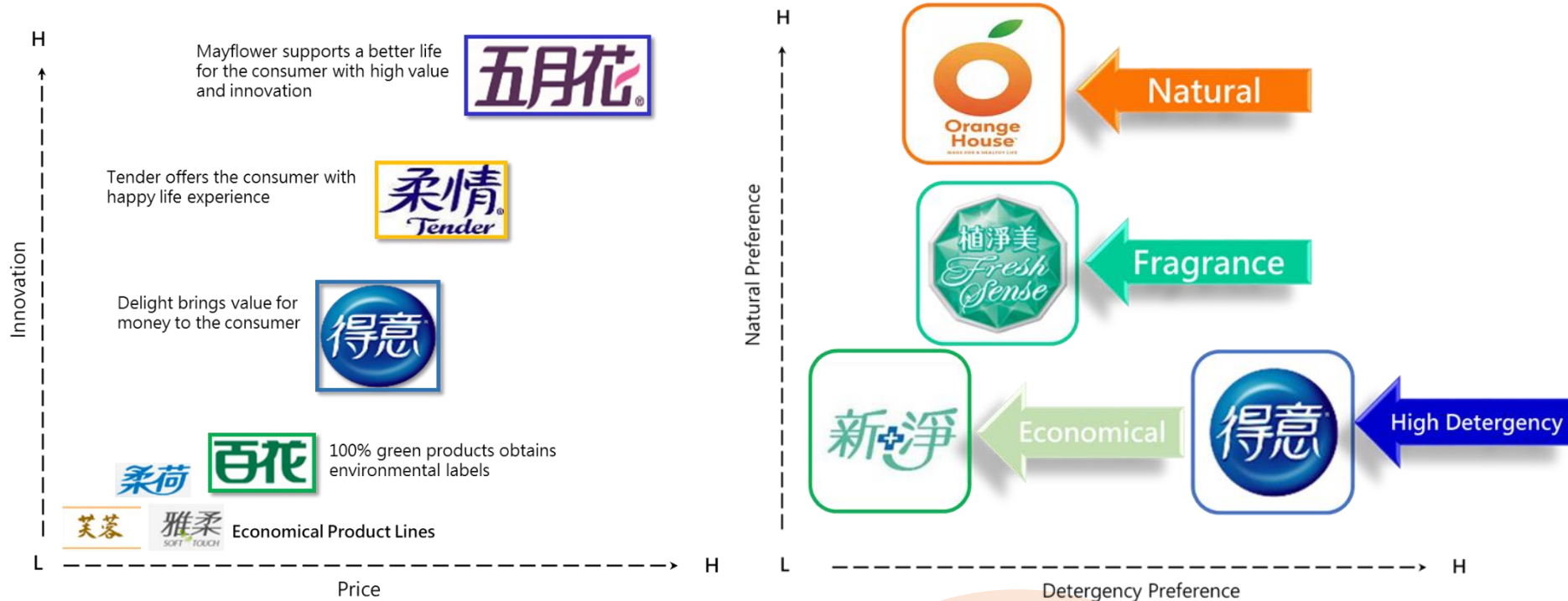
Purity and Quality are guaranteed by certified ingredients and our analysis.



Obtained Certification of FSC, HACCP, GMP, ISO22000 and environmental label etc.

Our Brands

We meet diversified consumers' needs and create differentiated value by our multi brands and innovated products.



Market Share



Household Paper

Interfold tissues & kitchen towel

37%

In-depth Market

solidifying leading position in the market

Cleaning Products

Natural cleaning products

31%

Multi-brand Strategy

expanding cleaning products at domestic and overseas market



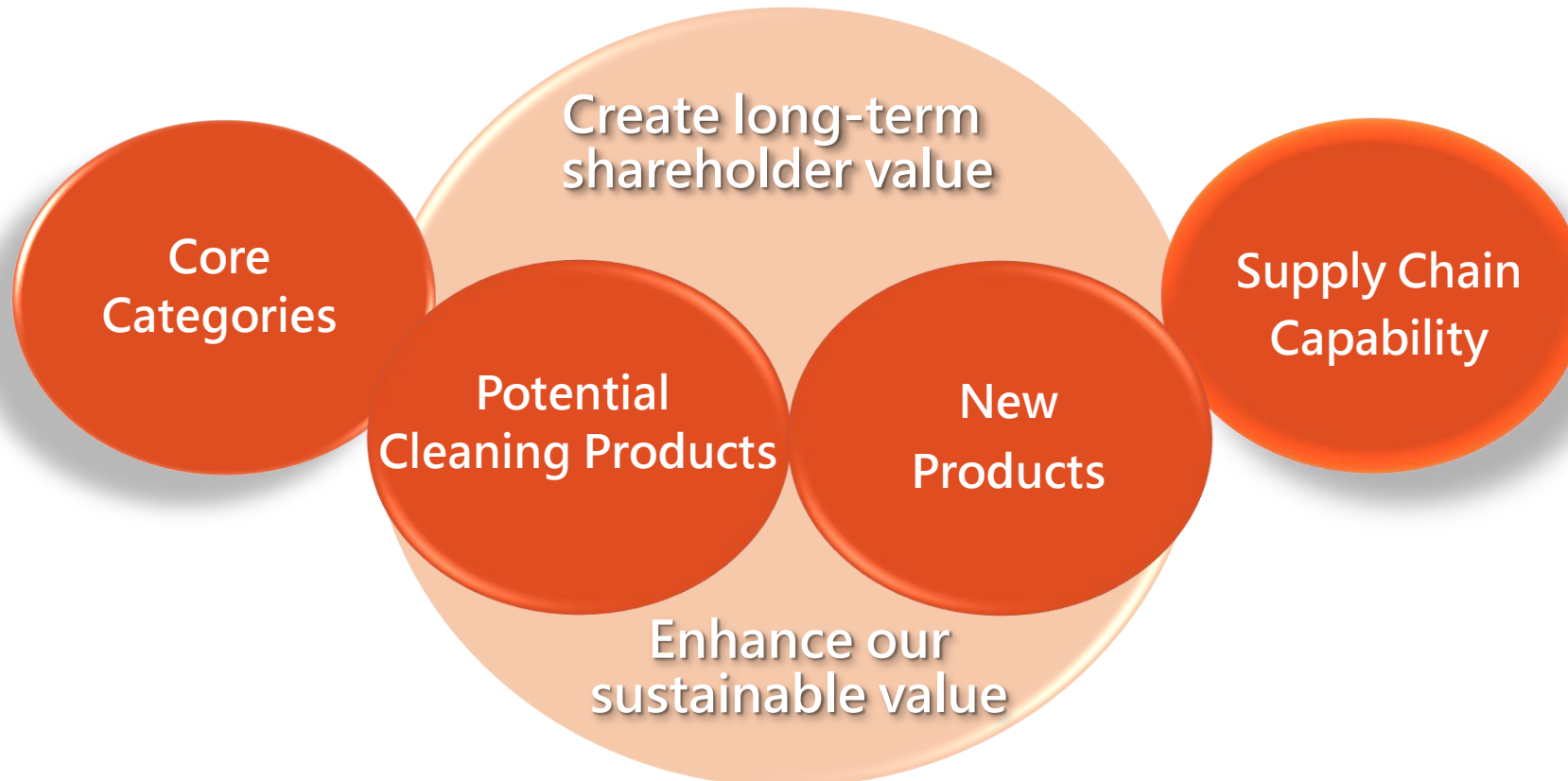
Sources : Eastern Online Co., Ltd.

Our Channel Advantage



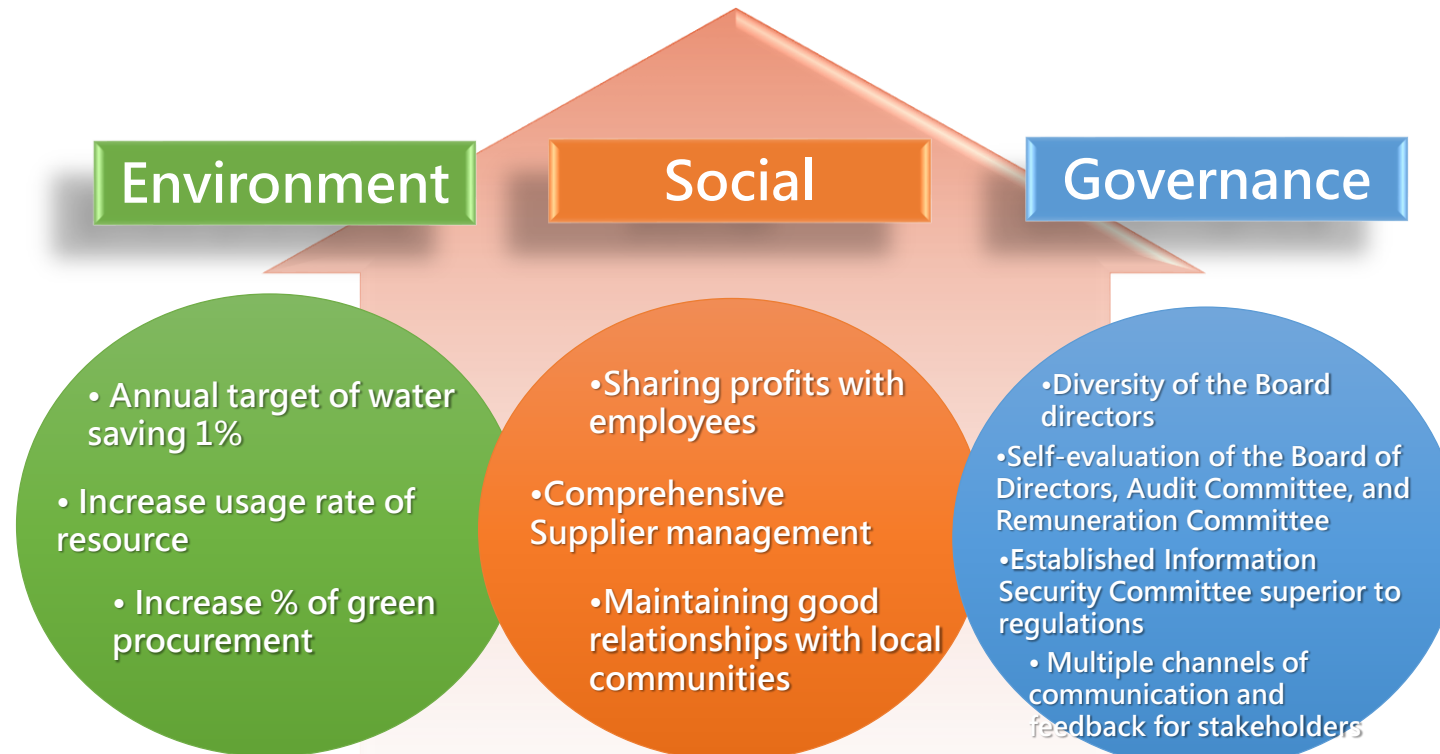
Growing Trend Leader

- **Focus on Diversified and Core Categories**
 - ✓ Focus on differentiation, high-growth and high-margin categories e.g. Natural laundry capsules, interfold kitchen towel and interfold tissues with soft, fluffy and 3D embossing
 - ✓ Become the master of kitchens and bathrooms tissue supplies
- **Expand Potential Cleaning Products**
 - ✓ Increase penetration rate by expanding brands with mainstream needs and eco-friendly products
 - ✓ Integrate Taiwan and Mainland China marketing resources
 - ✓ Develop overseas markets
- **Enlarge New Products**
 - ✓ Develop pet products
 - ✓ Expand personnel cleaning products and household fragrance
- **Enhance Capability of Supply Chain**
 - ✓ Automatic Production
 - ✓ Build partnership of purchasing, warehousing and logistics



Our Sustainable Development

- 2022 Sustainability Report of YFYCPG followed TCFD and SASB standards and received assurance from BSI Taiwan
- Awarded by 《HR Asia》 for the third time of 2023 Best Companies to Work for in Asia
- Awarded by TCSA of 2023 Taiwan Sustainability for the best Sustainability Report and the best sustainability company in Taiwan
- The Bronze Award of the 4th National Enterprise Environmental Protection Award
- The Silver Award of the 2022 Taiwan Excellent Resources Recycling Enterprise
- Awarded the best 25% listed company of the 2022 Taiwan Sustainability Assessment(SEED)



Provide Consumers with a Healthy, Carefree and Beautiful Life



Thank you